SKYWAYS AIR SERVICES LIMITED

(formerly known as Skyways Air Services Private Limited)

SKYWAYS GROUP

Date: August 21, 2026

To:
National Stock Exchange of India Limited,
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex, Bandra (E)
Mumbai – 400 051

To
The Senior General Manager
Dept. of Listing Operations
BSE Limited,
P J Towers, Dalal Street,
Mumbai -400001, India

Dear Sir,

Sub: Issue details for Anchor allocations of IPO of Skyways Air Services Limited

The Board of Directors of the company and selling shareholders at its meeting held on 21-08-2026 in consultation with the Book Running Lead Managers to the offer, have finalized allocation of **1,26,48,000 equity shares** of face value of Rs. 10/- each to Anchor Investors at Anchor Investor offer price **Rs. 138/- per share** in the following manner:

Sr. No.	Name of Anchor Investor	No. of Equity Shares Allocated	No of Equity Shares allocated as a % of Anchor Investor Portion	Bid Price (Rs. per Equity Share)	Total Amount Allocation (Rs.)
1.	Bank of India Small Cap Fund	18,70,000	14.78%	138/-	25,80,60,000.00
2.	Bank of India Flexi Cap Fund	17,30,000	13.68%		23,87,40,000.00
3.	Taurus Flexi Cap Fund	9,50,000	7.51%		13,11,00,000.00
4.	Taurus Mid Cap Fund	3,50,000	2.77%		4,83,00,000.00
5.	Taurus Large Cap Fund	1,20,000	0.95%		1,65,60,000.00
6.	Titco Ltd. Taurus Mutual Fund Taurus Infrastructure Fund	30,000	0.24%		41,40,000.00
7.	IndusInd General Insurance Company Limited	9,40,000	7.43%		12,97,20,000.00
8.	Nomura Singapore Limited	3,65,000	2.89%		5,03,70,000.00
9.	CITI Group Global Markets Mauritius Private Limited	3,65,000	2.89%		5,03,70,000.00
10.	LC Pharos Multi Strategy Fund VCC - LC Pharos Multi Strategy Fund SF 1	7,24,700	5.73%		10,00,08,600.00
11.	ASAS Global Fund Incorporated VCC Sub Fund	4,00,000	3.16%		5,52,00,000.00
12.	Holani Venture Capital Fund-Holani Venture Capital Fund-I	10,40,600	8.23%		14,36,02,800.00
13.	Pranitya India Opportunities Fund	12,02,000	9.50%		16,58,76,000.00
14.	Vista Axis VCC-Quant Fund	7,40,000	5.85%		10,21,20,000.00

SKYWAYS AIR SERVICES LIMITED

CIN No. - U74899DL1984PLC019666

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Regd. Add:
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NH-8, New Delhi-110037

Ahmedabad | Bengaluru | Chennai | Coimbatore | Ernakulam | Hyderabad | New Delhi | Jaipur | Kolkata | Meerut | Mumbai

15.	LRSD Securities Pvt Ltd	7,24,700	5.73%		10,00,08,600.00
16.	Shine Star Build Cap Private Limited	4,00,000	3.16%		5,52,00,000.00
17.	Meru Investment Fund PCC Cell 1	6,96,000	5.50%		9,60,48,000.00
Total		**1,26,48,000**	**100.00%**		**1,74,54,24,000.00**

Out of the total allocation of **1,26,48,000 equity shares** to the Anchor investors, **50,50,000 equity shares (i.e. 39.93% of the total allocation to Anchor Investors)** are allocated to **2 domestic mutual funds** through a total of **6 schemes**, details of which are provided in the table below:

Sr. No.	Name of Scheme	No. of Equity Shares Allocated	No of Equity Shares allocated as a % of Anchor Investor Portion	Bid Price (Rs. per Equity Share)	Total Amount Allocation (Rs.)
1.	Bank of India Small Cap Fund	18,70,000	14.78%	138/-	25,80,60,000.00
2.	Bank of India Flexi Cap Fund	17,30,000	13.68%		23,87,40,000.00
3.	Taurus Flexi cap Fund	9,50,000	7.51%		13,11,00,000.00
4.	Taurus Midcap Fund	3,50,000	2.77%		4,83,00,000.00
5.	Taurus Large cap Fund	1,20,000	0.95%		1,65,60,000.00
6.	Taurus Infrastructure Fund	30,000	0.24%		41,40,000.00
	Total	**50,50,000**	**39.93%**		**69,69,00,000.00**

Out of the total allocation of **1,26,48,000 equity shares** to the Anchor investor, **Nil equity shares (i.e. 0.00% of the total allocation to Anchor Investors)** are allocated to **Life insurance companies and pension funds.**

As per the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirement) Regulations, 2018, as amended, in case the Offer Price discovered through book building process is higher than the Anchor investor Allocation Price, Anchor investors will be required to pay the difference by the Anchor investor Pay-in Date as specified in the revised CAN.

Further, as per the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirement) Regulations, 2018, as amended, from time to time, we shall abide by Schedule XIII, Part A, Clause 10 and all relevant sub-clauses.

Please note that capitalized terms used and not defined herein shall have the respective meaning ascribed to them in the Red Herring Prospectus dated August 11, 2026, filed with the Registrar of Companies, Delhi at Delhi read with the corrigendum dated August 12, 2026 to be read along with price band advertisement dated August 13, 2026.

We request you to make the above information public by disclosing the same on your website.

Thanking You

For Skyways Air Services Limited
(Formerly known as Skyways Air Services Private Limited)

Hitesh

SKYWAYS AIR SERVICES LIMITED

Authorised Signatory

Name: Hitesh Kumar
Designation: Company Secretary and Compliance Officer
M. No.: A33286